



Free Investment Options

Health savings accounts (HSAs) provide you the opportunity to build equity that can help you pay for your health care now and in the future. Through responsible spending and saving you can build up a substantial amount of money! HealthEquity provides even further opportunities for you to grow your account through free investment options. Investment options are available to anyone with more than \$2,000 in their account. There are no set-up and trading fees and no minimum investment. Investments are not FDIC insured. Investment options are available through your online portal at www.myhealthequity.com.

HealthEquity offers investment options from the following selection of mutual funds:

| Fund Name | Symbol | Category |
|------------------------------------|--------|------------------------------|
| Baron Small Cap | BSCFX | Small Blend |
| Dodge & Cox Income Fund | DODIX | Intermediate Term Bond |
| Dodge & Cox International Stock | DODFX | Foreign Large Value |
| Dreyfus Appreciation | DGAGX | Large Blend |
| Dreyfus Small Cap Stock Index | DISSX | Small Growth |
| Fidelity Blue Chip Value | FBCVX | Large Blend |
| Fidelity Capital Appreciation | FDCAX | Large Growth |
| Harding Loevner Emerging Markets | HLEMX | Diversified Emerging Markets |
| Laudus International MarketMasters | SWOIX | Foreign Large Growth |
| Royce Total Return Inv. | RYTRX | Small Value |
| T. Rowe Price Equity Income Fund | PRFDX | Large Value |
| Vanguard Large Cap Index | VLACX | Large Blend |